IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicants : Anne Marie Rodriguez et al.
Serial No. : 10/632,581
Filed : July 31, 2003
For : STEM CELLS ORIGINATING FROM ADIPOSE TISSUE,
AND DIFFERENTIATED CELLS DERIVED FROM THESE
STEM CELLS

1185 Avenue of the Americas
New York, New York 10036
July 14, 2004

Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

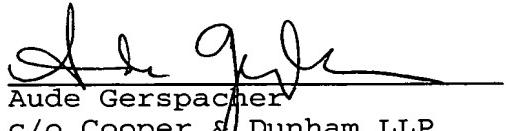
Sir:

STATEMENT IN ACCORDANCE WITH 37 C.F.R. §1.821(f)

In accordance with 37 C.F.R. §1.821(f), I hereby certify that the computer readable form containing the nucleic acid and/or amino acid sequences required by 37 C.F.R. §1.821(f) and submitted in connection with the above-identified application, has the same information as the paper copy of the initial Sequence Listing submitted herewith as **Exhibit C** to the Amendment, and that the substitute Sequence Listing does not introduce new matter.

I hereby declare that all statements made herein of my knowledge are true and that all statements made on information and beliefs are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code, and that such false statements may jeopardize the validity of the application or any patent issued thereon.

Respectfully submitted,


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